

SAMPLE u3a MEMBERSHIP APPLICATION

Category: Running your u3a

YOUR DETAILS

Member 1

Name	
Email**	Telephone
Address	
Postcode	

Member 2 – delete if not applicable

Name	
Email**	Telephone

**To reduce costs, the committee will communicate with you via email where possible.

So that we can make sure we are reaching as many potential members as possible, can you please tell us how you heard about the u3a?

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MEMBERSHIP FEES

☐ One member £X.XX annually	☐ Two members at the same address £Y.YY annually
These fees include a £4.00 membership fee paid to our national organisation, the Third Age Trust, which provides a wide range of services and benefits, including liability insurance cover.	
Membership fees are payable by (please tick one):	
☐ Bank transfer to 00-00-00 00000000	☐ Cheque to ' _____ u3a'

You may wish to include details of pro-rata membership fees for members joining during the year or a reduction in fees for those which already belong to another u3a and have therefore already paid the Third Age Trust membership subscription of £4.00. Additionally, you may wish to modify this section if your u3a wishes to reclaim Gift Aid

TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- Abide by the [Principles of the u3a movement](#).
- Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- Abide by the terms and conditions of the constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in your personal details.
- Abide by the Member Code of Conduct

I/We apply for membership of _____ u3a and confirm that I/We will abide by the terms of membership as stated above. I/We confirm that I/We have completed the form myself/ourselves or have been assisted to do so. I/We will make full payment of fees due as soon as is reasonably practicable.	
Signed	Dated

PRIVACY STATEMENT

_____ u3a processes member information so that we can keep you informed about events, groups and activities as part of your membership. _____ u3a's lawful basis for collecting this information is **legitimate interest/contract**. In processing your information _____ u3a will:

- Store it securely
- Use it to communicate with you as a u3a member.
- Share your information with group leaders/convenors for those groups that you are a member of.
- Send you general information about the Third Age Trust*

*The Third Age Trust are the national office to which all u3as are affiliated.

Are you happy to be added to the direct mailing list for the Third Age Trust magazine – Third Age Matters If so, please tick the box below:

☐ *I consent to my data being shared with the company who oversee the distribution of the Trust Magazines.*

As part of your membership you will be sent the Third Age Trust publication – Third Age Matters. If you don't wish to receive the magazine, please inform the Membership Secretary.

Please be advised that you can request for your data not to be used for the direct postal mailing of Third Age Trust magazines at any time by contacting _____ on _____

For internal use:

Received	Paid	Logged	Membership Number/s
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u3a	Membership Application Form Sample		The Third Age Trust
Version	Description of changes	Date	
2.0	Updated formatting	18/10/2021	
3.0	Updated links and membership fee	11/04/2023	
4.0	Included question on how members first heard of the u3a	26.03.24	